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Brian has been in the financial services business since 2006 and holds a blemish free FINRA broker record. Brian works with individuals, families, and businesses on their complete and comprehensive financial planning. Brian and his team at NFP Wealth Team are independent fiduciary comprehensive financial planners helping clients will all aspects of their financial lives. Brian holds a CERTIFIED FINANCIAL PLANNER™ board designation as well as a Master's Degree in Financial Planning. He also has earned the Chartered Financial Consultant Designation (ChFC), Chartered Advisor for Senior Living designation (CASL), Accredited Estate Planner (AEP) Designation which is the top graduate level estate planning credential in the financial services industry and is a Retirement Income Certified Professional (RICP) which is specialized for helping individuals in the retirement income planning field. Brian also currently holds his series 7 General Securities License, Series 66 Uniform Combined State Law Exam, Life and Health License, and Property and Casualty License. Brian is licensed in numerous states throughout the country. Brian is also currently an active member of the Baltimore Estate Planning Council.